



ELETRONICA
Periodico indipendente di informazioni e opinioni
mercati | imprese | innovazione

presenta il primo

INDUSTRIAL ELECTRONIC MARKET SUMMIT

**Andamenti di mercato attuali
e tendenze future dell'elettronica industriale**

lunedì 25 novembre 2024

dalle ore 16,00

Grand Hotel Villa Torretta

Via Milanese 3 • Sesto San Giovanni • Milano



L'industria dei componenti passivi: analisi del settore

Speaker: Luca Primavesi

EPCIA - European Passive Components Industry Association



Luca Primavesi

Industry Association

- EPCIA (European *Passive* Components Industry Association)
- Fellow of the Royal Society of Chemistry
- Member of the International Society of Chemistry

Job

President at Itecond

University Education

M.Sc. Applied Physical Chemistry – Dept of Engineering Politecnico di Milano

- EPCIA is THE most influential platform for passive component manufacturers being active in Europe, from capacitors, resistors and inductors to EMC products and SAW filters.
- EPCIA represents, promotes and defends the vital interests of its member companies in Europe and helps them to remain competitive in the European as well as global marketplace.
- Board of EPCIA

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Who can become member of EPCIA?

- companies manufacturing & selling passive components
- national associations representing such companies
- technological research institutes active in the field of passive components

EPCIA - Members



- EPCIA members meet twice a year, usually in spring and autumn, and hold a half-day meeting with intensive discussions, presentations and guest speeches related to the passive components industry.
- ✓ Provide communication & networking platform for member companies in Europe
- ✓ Create & compile European market data, connected with World Statistic (WPTS)
- ✓ Expand knowledge-base related to Passives but also beyond (guest-speaker...)
- ✓ Cooperate with ESIA (European Semiconductor Industry Association)
- ✓ Connect with EPCI (European Passive Components Institute)
- ✓ Initiate and sponsor R&D projects to support innovation and technical progress in Passives
- ✓ Support European (EE) students with e.g. sponsored Student Awards

EPC-eStat (European Passive Components – eStatistic)

Members of EPCIA have access to the European Passive Components Statistics (“EPC-eStat”), where currently 30 companies actively participate.

It is the only representative and comprehensive passive components statistics programme in Europe, covering **capacitors (alu, film, ceramic, tantalum, supercaps),**

resistors (linear and non-linear), as well as

inductors (transformers, wirewound, non-wirewound and ferrite beads) and

EMC products.

WPTS (World Passive Components Trade Statistic)

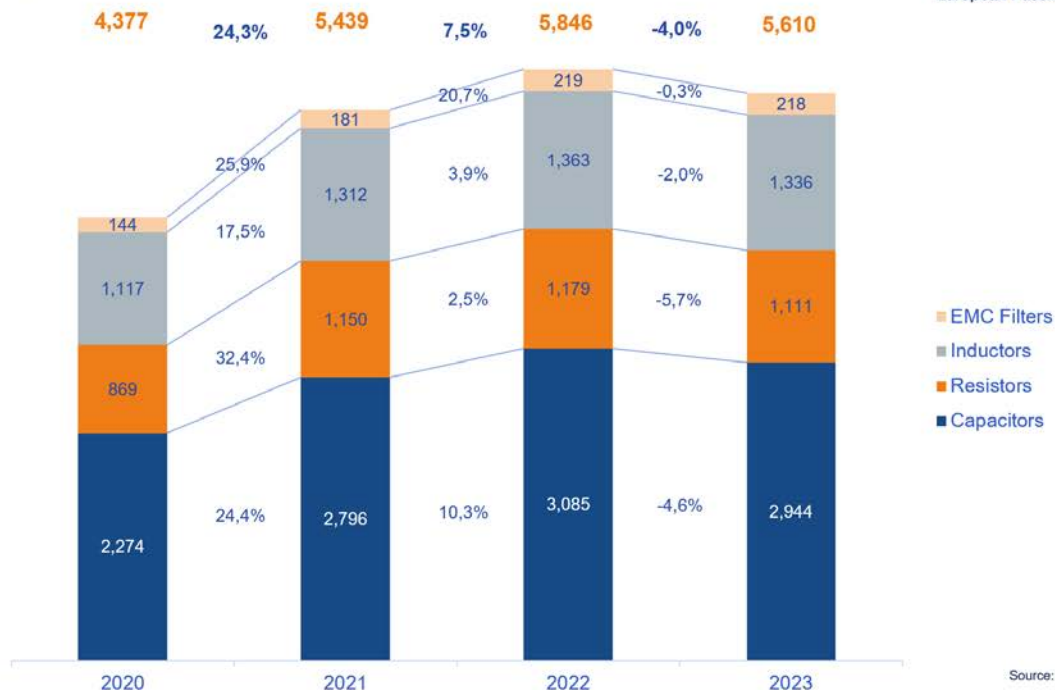
In addition, EPCIA participates in the World Passive Components Trade Statistic (WPTS) and has full access to corresponding reports, covering market trends in

Japan, China, the Americas, EMEA and the **Asia-Pacific** region.

EPCIA – Market Trends EMEA / Products

EMEA Market for Passive Components 2020 to 2023

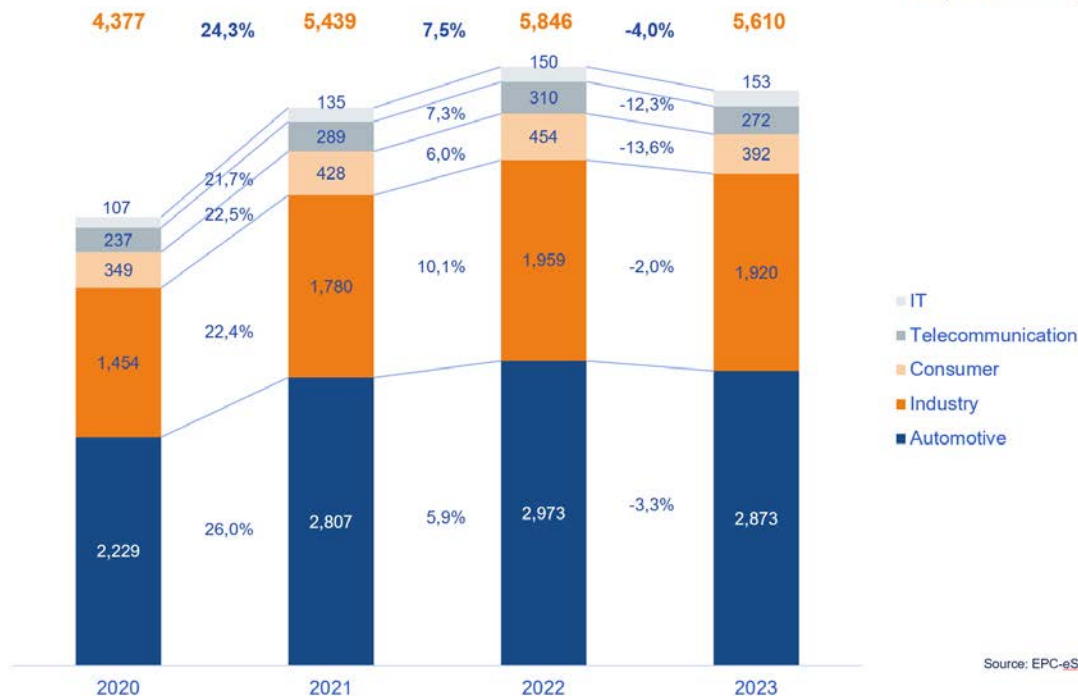
Product Groups in mill EUR



EPCIA – Market Trends EMEA / Segments

EMEA Market for Passive Components 2020 to 2023

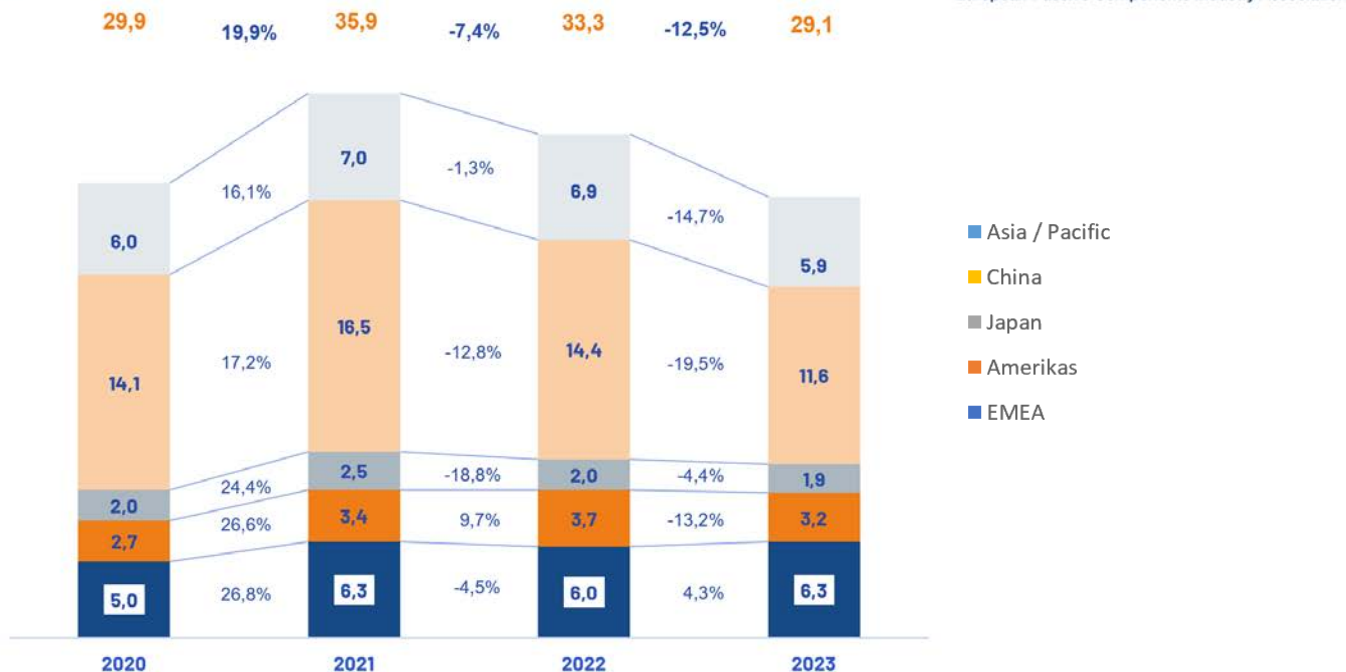
Segments in mill EUR



Source: EPC-eStat / own Data ZVEI / EPCIA

World Market for Passive Components 2020 to 2023

Regions in bn US-Dollar



Source: EPC-eStat / own Data ZVEI / EPCIA

...as member of EPCIA you have access to the European Passive Components Statistics (“EPC-eStat”) and to the World Passive Components Trade Statistic (“WPTS”) which are unique...

...if you are interested to become a member of EPCIA please contact:

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[Link to EPCIA Web Page](#)

Thank you for your attention !



European
Passive Components
Industry
Association